# Data Mining SPSS Clementine 12.0

### 5. Handling Missing and Outliers Values

Fall 2009 Instructor: Dr. Masoud Yaghini

# Outline

- Overview
- Add A Source Node
- Add A Type Node
- Add A Data Audit Node
- Browsing Statistics and Charts
- Handling Missing Values
- Handling Outliers Values
- References

# Overview

# Overview

- The Data Audit node provides a comprehensive first look at the data you bring into Clementine.
- Data Audit node often used during the initial data exploration
- The data audit report shows
  - summary statistics
  - histograms
  - distribution graphs for each data field
- It allows you to specify treatments for missing values, outliers, and extreme values.

# Overview

- This example uses:
  - The stream named *telco\_dataaudit.str*
  - The data file named *telco.sav*.
- These files are available from the Demos directory of any Clementine Client installation.
- The *telco\_dataaudit.str* file is in the *Segmentation\_Module* directory.
- The example focuses on using demographic data to predict usage patterns.

# **Add A Source Node**

### **Building Source Node**

• Add an **SPSS** source node



### **Building Source Node**

#### • Pointing to *telco.sav*.

🔶 SPSS File	×
Refresh	
C:\Program Files\SPSSInc\Clementine12.0\Demos\telco.sav	
Import file: C:\Program Files\SPSSInc\Clementine12.0\Demos\telco.sav	
Variable names: 💿 Read names and labels 🔘 Read labels as names	
Values: <ul> <li>Read data and labels</li> <li>Read labels as data</li> </ul>	
Dete Filler Times Innetations	
	Apply Reset
	When Weser

# Add A Type Node

### **Building Type Node**

• Add a Type node to define fields, and



• Field properties can be specified in a source node or in a separate Type node.

#### • Data Type

- describes the usage of the data fields in Clementine.
- Used to describe characteristics of the data in a given field.
- If all of the details of a field are known, it is called **fully instantiated**.
- The type of a field is different from the storage of a field, which indicates whether data are stored as strings, integers, real numbers, dates, times, or timestamps.
- For example, you may want to set the type for an integer field with values of 1 and 0 to flag. This usually indicates that 1 = True and 0 = False.

#### • The following data types are available:

- Range
  - Used to describe numeric values, such as a range of 0–100 or 0.75– 1.25.
  - A range value can be an **integer**, **real number**, or **date/time**.
- Discrete
  - Used for string values when an exact number of distinct values is unknown.
  - This is an uninstantiated data type, meaning that all possible information about the storage and usage of the data is not yet known.
  - Once data have been read, the type will be flag, set, or typeless, depending on the maximum set size specified in the stream properties dialog box.

#### – Flag

- Used for data with two distinct values, such as Yes and No or 1 and 2.
- ◆ Data may be represented as text, integer, real number, or date/time.
- Note: Date/time refers to three types of storage: time, date, or timestamp.
- Set
  - Used to describe data with multiple distinct values, each treated as a member of a set, such as small/medium/large.
  - ◆ A set can have any storage—numeric, string, or date/time.
  - Note that setting a type to Set does not automatically change the values to string.

#### Ordered Set

- Used to describe data with multiple distinct values that have an order.
- For example, salary categories or satisfaction rankings can be typed as an ordered set.
- The order of an ordered set is defined by the natural sort order of its elements.
- For example, 1, 3, 5 is the default sort order for a set of integers, while HIGH, LOW, NORMAL (ascending alphabetically) is the order for a set of strings.
- The ordered set type enables you to define a set of categorical data as ordinal data for the purposes of visualization, model building (C5.0, C&R Tree, TwoStep), and export to other applications, such as SPSS, that recognize ordinal data as a distinct type.
- You can use an ordered set field anywhere that a set field can be used.
- The fields of any storage type (real, integer, string, date, time, and so on) can be defined as an ordered set.

#### - Typeless

- Used for data that does not conform to any of the above types or for set types with too many members.
- It is useful for cases in which the type would otherwise be a set with many members (such as an account number).
- When you select Typeless for a field, the role is automatically set to None.
- The default maximum size for sets is 250 unique values.
- This number can be adjusted or disabled in the stream properties dialog box.

• You can manually specify data types, or you can allow the software to read the data and determine the type based on the values that it reads.

#### • To Use Auto-Typing

- In a Type node or the Types tab of a source node, set the Values column to <Read> for the desired fields.
  - This will make metadata available to all nodes downstream.
  - You can quickly set all fields to <Read> or <Pass> using the sunglasses buttons on the dialog box.
- Click Read Values to read values from the data source immediately.

- To Manually Set the Type for a Field
  - > Select a field in the table.
  - From the drop-down list in the Type column, select a type for the field.
  - Alternatively, you can use Ctrl-A or Ctrl-click to select multiple fields before using the drop-down list to select a type.

#### • Type node

🔶 Туре							×
							0
🔧 🗸 😽	► Read Values	CI	ear Values	Clear All Va	alues		
Field	Туре		Values	Missing	Check	Direction	
🔆 region	💑 Set		1,2,3,4,5		None	📐 In	
🔆 tenure	🔗 Range		<curr td="" 💌<=""><td></td><td>None</td><td>📐 In</td><td></td></curr>		None	📐 In	
今 age	🔗 Range		<read></read>		None	📐 In	
今 marital	💑 Set		<read +=""></read>		None	📐 In	
🔆 address	🔗 Range		«Pace»		None	📐 In	
🛞 income	🔗 Range		- ass-		None	📐 In	
🔆 ed	📊 Ordered Set		Sourients		None	📐 In	
🔷 employ	🔗 Range		Specity		None	📐 In	
🗥 retire	🐥 Got		0010		None	N. In	-
<ul> <li>View current fie</li> </ul>	lds 🔿 View unused	lfiel	d settings				
Types Format	Annotations						
OK Canc	el				<u>A</u> ppl	ly <u>R</u> eset	

## Directions

- Specify *churn* as the target field (Direction = Out).
- Direction should be set to In for all of the other fields so that this is the only target.

🔶 Туре							x
							?
<b>N</b>	► Read Values	CI	ear Values	Clear All V	alues		
Field	Туре		Values	Missing	Check	Direction	
V enui	🔊 ટલા		0,1		None	<u>&gt;</u>	
loglong	🞸 Range		≺Read≻		None	∖_ In	
💮 logtoll	🞸 Range		≺Read≻		None	💁 In	
🛞 logequi	🔗 Range		≺Read≻		None	💊 In	
🛞 logcard	🔗 Range		≺Read≻		None	💊 In	
🛞 logwire	🔗 Range		≺Read≻		None	📐 In	
🛞 Ininc	🖉 Range		<read></read>		None	🔪 In	
🔆 custcat	💑 Set		1,2,3,4		None	🔨 In	
🔆 churn	💑 Set		0,1		None	🧿 Out	-
<ul> <li>View current fie</li> <li>Types</li> <li>Format</li> <li>OK</li> <li>Cano</li> </ul>	elds OView unused Annotations	l fiel	d settings		Ap	ply <u>R</u> ese	t

# Add A Data Audit Node

• Attach a Data Audit node to the stream.



• On the Settings tab, leave the default settings in place to include all fields in the report.

🔶 42 Fields		×
		0
<ul> <li>Default</li> </ul>	⊖ Use custo	mfields
Fields:		
Overlay:		<b>~</b>
Display	<u> </u>	
🗹 Graphs	✓ Basic statistics	Advanced statistics
🗌 Calculate medi:	an and mode (may slow perform	nance on large datasets)
Settings Quali	ty Output Annotations	
ОК 🕨	Execute Cancel	<u>A</u> pply <u>R</u> eset

• On the Quality tab, leave the default settings for detecting missing values, outliers, and extreme values in place, and click Execute.

🔶 42 Fields 🔀
Missing Values
Calculate:
Count of records with valid values
Breakdown counts of records with invalid values
Outliers & Extreme Values Detection Method:    Standard deviation from mean Outliers: 3.0 = Extremes: 5.0 = Interguartile ranges from unper/lower quartiles
Note: Selecting Interquartile range may slow performance on large datasets
Settings Quality Output Annotations
OK Execute Cancel Apply Reset

#### • Data Audit Quality Tab

#### - Missing Values

- Count of records with valid values. Select this option to show the number of records with valid values for each evaluated field.
- Note that null (undefined) values, blank values, white spaces and empty strings are always treated as invalid values.
- Breakdown counts of records with invalid values
  - Select this option to show the number of records with each type of invalid value for each field.

#### • Data Audit Quality Tab

#### - Standard deviation from the mean.

- Detects outliers and extremes based on the number of standard deviations from the mean.
- For example, if you have a field with a mean of 100 and a standard deviation of 10, you could specify 3.0 to indicate that any value below 70 or above 130 should be treated as an outlier.

#### - Interquartile range.

- Detects outliers and extremes based on the interquartile range, which is the range within which the two central quartiles fall (between the 25th and 75th percentiles).
- ◆ For example, based on the default setting of 1.5, the lower threshold for outliers would be Q1 – 1.5 \* IQR and the upper threshold would be Q3 + 1.5\*IQR.

Note that using this option may slow performance on large datasets.
 Clementine

• The Data Audit browser is displayed, with thumbnail graphs and descriptive statistics for each field.

🖸 Data Audit	t of [42 fields] #1								_1
📴 <u>F</u> ile	) <u>E</u> dit 🛛 🕙 <u>G</u> enerate								>
Field 🗆	Graph	Туре	Min	Max	Mean	Std. Dev	Skewness	Unique	Valid
今 region		💑 Set	1	3				3	10
今 tenure		🛷 Range	1	72	35.526	21.360	0.112		10
今 age		🛷 Range	18	77	41.684	12.559	0.357		10
今 marital		💑 Set	0	1				2	10
今 address		🛷 Range	0	55	11.551	10.087	1.106		10
🛞 income		🛷 Range	9.000	1668.000	77.535	107.044	6.643		10
今 ed		📶 Ordered Set	1	5				5	10
今 employ		🛷 Range	0	47	10.987	10.082	1.061		10
' Indicates a n	nultimode result 🏻 I	ndicates a sampled resul	t						
Audit Qua	ality Annotations								_

• You can also use the toolbar or Edit > Display statistics menu to choose the statistics to display.

🕘 Di:	splay Statistics 🛛 🗙
	Statistic
<ul> <li>Image: A set of the set of the</li></ul>	Min
✓	Max
	Sum
	Range
✓	Mean
	Mean Std. Err.
✓	Standard deviation
	Variance
<b>v</b>	Skewness
	Skewness Std. Err.
	Kurtosis
	Kurtosis Std. Err.
✓	Unique
✓	Valid
	OK <u>H</u> elp

• Double-click on any thumbnail graph in the audit report to view a full-sized version of that chart. Because *churn* is the only target field in the stream, it is automatically used as an overlay.



• You can select one or more thumbnails and generate a Graph node for each. The generated nodes are placed on the stream canvas and can be added to the stream to re-create that particular graph.

Oata Audit of [42	2 fields] #2							>
<u> E</u> ile 🧧 <u>E</u> dit	🕙 <u>G</u> enerate 🛛 🛃 💊 💷 🖃 🛙							×(?
Field -	<u>M</u> issing Values SuperNode	Min	Max	Mean	Std. Dev	Skewness	Unique	Valid
🔷 region	Outlier & Extreme SuperNode Missing Values <u>Filter Node</u>	1	3				3	1000
🔷 tenure	Reclassify Node	1	72	35.526	21.360	0.112		1000
今 age 📊	Derive Node Graph Output	18	77	41.684	12.559	0.357		1000
🔷 marital	Graph Node	O	1				2	1000
🔷 address 🚺	Range	0	55	11.551	10.087	1.106		1000
income	🛷 Range	9.000	1668.000	77.535	107.044	6.643		1000
🔷 ed 📘	Ordered Set	1	5				5	1000
今 employ	Range	0	47	10.987	10.082	1.061		1000
1 Indicates a multimo	ode result <sup>2</sup> Indicates a sampled result							
Audit Quality	Annotations							
								OK

• The Quality tab in the audit report displays information about outliers, extremes, and missing values.

npiete fielas (	(%): 90.48% Co	mplete records (%):	13.1%				
Field 🗆	Туре	Outliers	Extremes	Action	Impute Missing	Method	%
region	💑 Set				Never	Fixed	
enure	🔗 Range	0	0 N	one	Never	Fixed	
age	🔗 Range	0	0 N	one	Never	Fixed	
marital	💑 Set				Never	Fixed	
address	🔗 Range	12	0 N	one	Never	Fixed	
ncome	🔗 Range	9	6 N	one	Never	Fixed	
ed	📶 Ordered Set	19 <u>12</u>			Never	Fixed	
employ	🔗 Range	8	0 N	one	Never	Fixed	
retire	💑 Set				Never	Fixed	
gender	💑 Set	50 <u>-2</u>			Never	Fixed	
reside	🔗 Range	6	0 N	one	Never	Fixed	
ollfree	💑 Set	14 <u>-2</u>			Never	Fixed	
equip	💑 Set	32 <u>2</u>	100 XX		Never	Fixed	
allcard	💑 Set	30 <u>22</u>	200		Never	Fixed	
wireless	💑 Set	30 <u>28</u>	22 22		Never	Fixed	
ongmon	🔗 Range	18	4 N	one	Never	Fixed	
ollmon	🖉 Range	9	1 N	one	Never	Fixed	
equipmon	🔗 Range	2	0 N	one	Never	Fixed	
ardmon	🖉 Range	11	3 N	one	Never	Fixed	
wiremon	🔗 Range	8	1 N	one	Never	Fixed	
ongten	🔗 Range	20	4 N	one	Never	Fixed	
ollten	🔗 Range	18	2 N	one	Never	Fixed	
equipten	🔗 Range	16	3 N	one	Never	Fixed	
ardten	🔗 Range	11	6 N	one	Never	Fixed	
wireten	🔗 Range	22	3 N	one	Never	Fixed	
	Q 0-+				Novor	Fixed	

#### • Quality tab

O Data Audit of [42 fi	ields] #2						×
📴 Eile 🧵 Edit 🕴	🖔 <u>G</u> enerate 🛛 👪	🐴 💊 📖 🖃 🔳					
Complete fields (%):	90.48% Comp	lete records (%): 13.	1%				
Impute Missing	Method	% Complete	Valid Records	Null Value	Empty String	White Space	Blank Value
Never	Fixed	100	1000	U	U	U	U .
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	U	U	U	U
Never	Fixed	47.5	475	525	0	0	0
Never	Fixed	38.6	386	614	0	0	0
Never	Fixed	67.8	678	322	0	0	0
Never	Fixed	29.6	296	704	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
(					300		
Audit Quality Ar	notations						

OK

### **Missing Values**

• Missing values are values in the dataset that are:

- unknown,
- uncollected, or
- incorrectly entered.
- Usually, such values are invalid for their fields.
  - For example,
    - A value *Y* for the field *Sex* that should contain the values *M* and *F*.
    - ♦ A negative value for the field Age is meaningless and should also be interpreted as a blank.

#### • Types of missing values in Clementine:

#### - Null values

- These are nonstring values that have been left blank in the database or source file and have not been specifically defined as "missing" in a source or Type node.
- Null values are displayed as System-missing \$null\$.
- Note that empty strings are not considered nulls in Clementine, although they may be treated as nulls by certain databases.

#### - Empty strings and white space

- Empty string values and white space (strings with no visible characters) are treated as distinct from null values.
- Empty strings are treated as equivalent to white space for most purposes.
- For example, if you select the option to treat white space as blanks in a source or Type node, this setting applies to empty strings as well.

#### • Types of missing values in Clementine:

#### - Reading in mixed data

 Note that when you are reading in fields with numeric storage (either integer, real, time, timestamp, or date), any non-numeric values are set to null or system missing.

#### - User-defined missing values

- ♦ These are values such as unknown, 99, or −1 that are explicitly defined in a source node or Type node as missing.
- Optionally, you can also choose to treat nulls and white space as blanks, which allows them to be flagged for special treatment and to be excluded from most calculations.
## **Declare Missing Values**

#### • To declare missing values or blanks

- Double-clicking a field in the Type node opens a Values Dialog Box
- Select Define blanks to activate the controls below that enable you to declare missing values or blanks in your data.

Type:	🔗 Range 🔹 Storage: 🛞 Real Model Field	
Values:	🔿 Read from data 💦 🔿 Pass	
	<ul> <li>Specify values and labels</li> </ul>	
	Lower: 1.749199854809259	
	Upper: 5.153291594497779	
	Labels	
	Extend values from data	
Check value	es: None 👻	
Define b		
- Dound P	lanks	
E Donno B	lanks Missing values	
	Missing values	
	Missing values	
	Missing values	
	Missing values          Missing values         Range       to:	
	Ianks Missing values Range Null White space	
Description	Ianks Missing values Range to: ✓ Null White space C Log-toll free	

# **Declare Missing Values**

#### • **Define blanks** Options

- Missing values table
  - ◆ Allows you to define specific values (such as 99 or 0) as blanks.
  - The value should be appropriate for the storage type of the field
- Range
  - ♦ Used to specify a range of missing values, for example, ages 1–17 or greater than 65.
- White space
  - You can also specify white space (string values with no visible characters) as blanks.

# **Handling Missing Values**

- You should decide how to treat missing values in light of your business or domain knowledge.
  - In order to ease training time and increase accuracy, you may want to remove blanks from your dataset.
  - On the other hand, the presence of blank values may lead to new business opportunities or additional insights.
- In choosing the best technique, you should consider the following aspects of your data:
  - Size of the dataset
  - Number of fields containing blanks
  - Amount of missing information

# **Handling Missing Values**

- Two approaches to treat missing values:
  - You can exclude fields or records with missing values
  - You can impute, replace, or coerce missing values using a variety of methods

- If the majority of missing values is concentrated in a small number of records, you can just exclude those records.
- Example,
  - a bank usually keeps detailed and complete records on its loan customers.
  - If, however, the bank is less restrictive in approving loans for its own staff members, data gathered for staff loans are likely to have several blank fields.
  - In such a case, there are two options for handling these missing values:
    - You can use a Select node to remove the staff records.
    - If the dataset is large, you can discard all records with blanks.

• From the Data Audit browser, you can create a new Select node based on the results of the quality analysis.

Eile 📒 <u>E</u> ile	dit 🕙 <u>G</u> enerate 🛛 🔮						$\mathbf{X}$
Complete fields	(%) <u>M</u> issing Values	s SuperNode	3.1%				
	Outlier & Extrer	ne SuperNode					
Field -	Missing Values	s Filter Node	Extremes	Action	Impute Missing	Method	%
equinmon		<u></u>		None	Novor	Fixed	
cardmon	<ul> <li>Missing values</li> </ul>	s Select Node		None	Never	Fixed	
wiremon	Pooloopifu Noo	lo.	1	None	Novor	Fixed	
longten	< Reclassily Nuc	ie		None	Novor	Fixed	
tollten	Binning Node			None	Never	Fixed	
equinten	Derive Node			None	Never	Fixed	
cardten			E F	None	Never	Fixed	
wireten	Graph <u>O</u> utput			None	Never	Fixed	
multline	Granh Nodo				Never	Fixed	
voice					Never	Fixed	
nager	& Set		<u></u>		Never	Fixed	
internet	& Set		<u></u>		Never	Fixed	
callid	Set .				Never	Fixed	
callwait	Set .	S	<u></u>		Never	Fixed	
forward	Set .	S	<u></u>		Never	Fixed	
confer	Set .				Never	Fixed	
ehill	Set .				Never	Fixed	
loglong	Range	4	ſ	None	Never	Fixed	
logtoll	Range	2	-	None	Never	Fixed	
indeani	Range	-	ſ	None	Never	Fixed	
logcard	A Range	2	ĺ.	None	Never	Fixed	
loawire	A Range	1		None	Never	Fixed	
lninc	A Range	9		None	Never	Fixed	
custcat	Set .	20	2		Never	Fixed	
> churn	Set .	8	<u></u>		Never	Fixed	
		0000					-

Clementi

• Generate Select node dialog box

🔘 Generate Select Node		×
Select when record is:	🔿 Valid	<ul> <li>Invalid</li> </ul>
Look for invalid values in		
<ul> <li>All fields</li> </ul>		
<ul> <li>Fields selected in table</li> </ul>		
○ Fields with quality percentage higher than	<b>%</b> 50.0	
Consider a record invalid if an invalid value is found in:		
<ul> <li>Any of the above fields</li> </ul>		
○ All of the above fields		
OK Cancel <u>H</u> elp		

- Generate Select node options:
  - Select when record is.
    - Specify whether records should be kept when they are Valid or Invalid.
  - Look for invalid values in.
    - Specify where to check for invalid values.
    - ♦ All fields.
      - The Select node will check all fields for invalid values.
    - Fields selected in table.
      - The Select node will check only the fields currently selected in the Quality output table.
    - Fields with quality percentage higher than.
      - The Select node will check fields where the percentage of complete records is greater than the specified threshold. The default threshold is 50%.

- Consider a record invalid if an invalid value is found in.
  - Specify the condition for identifying a record as invalid.
  - Any of the above fields.
    - The Select node will consider a record invalid if any of the fields specified above contains an invalid value for that record.
  - ◆ All of the above fields.
    - The Select node will consider a record invalid only if all of the fields specified above contain invalid values for that record.

#### • Select Valid option

Generate Select Node		×
Select when record is:	Valid	🔿 Invalid
Look for invalid values in		
<ul> <li>All fields</li> </ul>		
<ul> <li>Fields selected in table</li> </ul>		
◯ Fields with quality percentage higher than	<b>%</b> 50.0	
Consider a record invalid if an invalid value is found in:		
<ul> <li>Any of the above fields</li> </ul>		
○ All of the above fields		
OK Cancel <u>H</u> elp		

#### • The result

🔘 Data Audit of [42 f	ìelds] #2						
📑 <u>F</u> ile 🥛 <u>E</u> dit	🏷 <u>G</u> enerate 🛛 🔢 🛃						×0
			~ ~ ~				
Complete fields (%):	100% Comple	ete records (%): 100	90 				
Action	Impute Missing	Method	% Complete	Valid Records	Null Value	Empty String	White Space
	Never	Fixed	100	131	U	U	-
	Never	Fixed	100	131	U	U	
	Never	Fixed	100	131	U	U	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	U	U	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	
	Never	Fixed	100	131	0	0	•
4				2000			
Audit Quality A	nnotations						

ок

• Fields with quality percentage higher than.

☑ Generate Select Node
Select when record is:  Select when record is:
Look for invalid values in
O All fields
<ul> <li>Fields selected in table</li> </ul>
Fields with quality percentage higher than % 50.0
Consider a record invalid if an invalid value is found in:
<ul> <li>Any of the above fields</li> </ul>
◯ All of the above fields
OK Cancel <u>H</u> elp

#### • Fields with quality percentage higher than.

🔍 Data Audi	t of [42 fields] #9						
🕃 <u>F</u> ile 🧧	) <u>E</u> dit 🛛 <u>G</u> enerate 🛛 🔂	<u>}</u> [ ] ] ] ] [ ] [ ] [ ] ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] [ ] ] [ ] [ ] ] [ ] ] [ ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] ] [ ] [ ] [ ] [ ] ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] ] [					× ?
Complete fie	Ide (%): 02.96% Comp	ate records (%): 10.22%					
Complete lie	ius (%). [92.00%] Comp	ete records (%). 19.32%					
Extremes	Action	Impute Missing	Method	% Complete	Valid Records	Null Value	Empty S
	1 None	Never	Fixed	100	678	U	
0	) None	Never	Fixed	100	678	0	
	3 None	Never	Fixed	100	678	0	
(	) None	Never	Fixed	100	678	0	
4	4 None	Never	Fixed	100	678	0	
· · · · · ·	1 None	Never	Fixed	100	678	0	
	) None	Never	Fixed	100	678	0	
	3 None	Never	Fixed	100	678	0	
	2 None	Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	_
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
-		Never	Fixed	100	678	0	
(	) None	Never	Fixed	100	678	0	
(	) None	Never	Fixed	60.029	407	271	
(	) None	Never	Fixed	35.841	243	435	
(	) None	Never	Fixed	100	678	0	
(	) None	Never	Fixed	37,758	256	422	
	) None	Never	Fixed	100	678	0	
_		Never	Fixed	100	678	0	-
-		Never	Fixed	100	678	0	•
•							

Audit Quality Annotations

Clement

- If the majority of missing values is concentrated in a small number of fields, you can address them at the field level rather than at the record level.
  - For example, a market research company may collect data from a general questionnaire containing 50 questions. One of the questions address **age**, information that many people are reluctant to give. In this case, *age* have many missing values.
- This approach also allows you to experiment with the relative importance of particular fields before deciding on an approach for handling missing values.

#### • Options To Handle Fields with Missing Values:

- Using a Type node to set the fields' direction to None
  - This will keep the fields in the dataset but exclude them from the modeling processes.
- Using a Type node to set the fields' direction to None
- Filtering fields with missing data by using a Data Audit node to filter fields based on quality.
- You can use a Feature Selection node to screen out fields with more than a specified percentage of missing values and to rank fields based on importance relative to a specified target.

• Using a Type node to set the fields' direction to None

🔶 Туре					×		
					0		
<b>N</b> 60 66	► Read Values	Clear Values	Clear All Va	alues			
Field	Туре	Values	Missing	Check	Direction		
	🔊 Sei	0,1		None	<u>&gt;</u>		
	Range	[-0.10536		None			
	Range	[1.749199		None			
🐡 iogequi	🞸 Range	[2.734367		None	In		
👾 logcard	🔗 Range	[1.011600		None	🗌 🔘 Out		
🔅 logwire	🞸 Range	[2.701361		None	🗕 🐌 Both		
🛞 Ininc	🔗 Range	[2.197224		None	None -		
🚫 custcat	💑 Set	1,2,3,4		None			
🔆 churn	💑 Set	0,1		None	Partition		
View current fields O View unused field settings							
Types Format	Annotations						
OK Cano	el			<u>A</u> p	ply <u>R</u> eset		

• From the Data Audit browser, you can create a new Filter node based on the results of the Quality analysis.

Odta Audit of [4	42 fields]						
📴 <u>F</u> ile 📋 <u>E</u> dit	: 🕙 <u>G</u> enerate	8 A 🗞 🖩 🗉					× 🤊
Complete fields (9	χ₀ <u>M</u> issing Valu	es SuperNode	27.58%				
	Outlier & Extre	eme SuperNode					
Field	- Miccing Volu	no Filtor Mada	Extremes	Action	Impute Missing	Method	%C
tolimon		es <u>F</u> iller Noue		INONE	Never	Fixed	-
equipmon 👷	Missing Value	es Select Node		JNone	Never	Fixed	
😤 cardmon	•			I None	Never	Fixed	
wiremon	<ul> <li>Reclassify No</li> </ul>	ode		JNone	Never	Fixed	
longten	Binning Node			I None	Never	Fixed	
tollten	Devive bleste			JNone	Never	Fixed	
equipten	< Denve Node			JNone	Never	Fixed	
🐡 cardten	Graph Output			2 None	Never	Fixed	
👾 wireten	<ul> <li>Graph <u>O</u>utput</li> </ul>			) None	Never	Fixed	
📿 multline	Graph Node				Never	Fixed	
📿 voice	👷 ວຍເ				Never	Fixed	1
父 pager	🂑 Set	8 <del></del>		<del>.</del>	Never	Fixed	
🔆 internet	🂑 Set	8 <del></del> (	<del>.</del>		Never	Fixed	1
关 callid	💑 Set	2. <del></del>	-		Never	Fixed	
关 callwait	💑 Set	8 <del></del>	-		Never	Fixed	
🚫 forward	💑 Set	8 <del></del>	<del>,</del>		Never	Fixed	
🟈 confer	💑 Set	20 <del>11</del>	÷		Never	Fixed	
🔆 ebill	💑 Set	2 <del></del>	-		Never	Fixed	333
🛞 loglong	🔗 Range	0	(	) None	Never	Fixed	1.000
🛞 logtoll	🔗 Range	2	(	) None	Never	Fixed	
🛞 logequi	🔗 Range	0	(	) None	Never	Fixed	
🛞 logcard	🔗 Range	1	(	) None	Never	Fixed	
( logwire	🔗 Range	0	(	) None	Never	Fixed	
( Ininc	🖉 Range	4	(	) None	Never	Fixed	
🔆 custcat	💑 Set	2 <b></b> -	-		Never	Fixed	
🔆 churn	💑 Set	2 <del></del>	-		Never	Fixed	-
1		100					•
Audit Quality	Annotations						

OK

#### • Generate Filter from Quality dialog box

🔘 Generate Filter from Quality	×
Mode: 💿 Include i 🔘 Exclude	
◯ Selected fields	
Fields with quality percentage higher than %	50 🗘
OK Cancel <u>H</u> elp	

- Mode
  - Select the desired operation for specified fields, either Include or Exclude.

- Generate Filter from Quality dialog box options:
  - Selected fields
    - The Filter node will include/exclude the fields selected on the Quality tab.
    - For example you could sort the table on the % Complete column, use Shift-click to select the least complete fields, and then generate a Filter node that excludes these fields.
  - Fields with quality percentage higher than
    - The Filter node will include/exclude fields where the percentage of complete records is greater than the specified threshold.
    - ◆ The default threshold is 50%.

• Fields with quality percentage higher than 50 %

🛛 Generate Filter from Quality	×
Mode: 💿 Include i 🔿 Exclude	
◯ Selected fields	
Fields with quality percentage higher than %	50 🌻
OK Cancel <u>H</u> elp	

#### • Fields with quality percentage higher than 50 %

🕘 Data Audit of [39 fie	elds]						
🗐 <u>F</u> ile 🧻 <u>E</u> dit 🔻	) <u>G</u> enerate 🛛 🐻	a 💊 🔟 🖃 💷	]				×0
Complete fields (%): [!	97.44% Comp	lete records (%): 67	<sup>′</sup> .8%				
Impute Missing	Method	% Complete	Valid Records	Null Value	Empty String	White Space	Blank Value
Never	Fixed	100	1000	U	U	U	U 🔺
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	100	1000	0	0	0	0
Never	Fixed	67.8	678	322	0	0	0
Never	Fixed	100	1000	0	0	n N	0
Never	Fixed	100	1000	n n	0	0	0
Never	Fixed	100	1000	0	- 0	0	0 -
•					335		

Audit Quality Annotations

ОK

#### • Imputing or Filling Missing Values

- In cases where there are only a few missing values, it may be useful to insert values to replace the blanks.
- You can do this from the Data Audit report, which allows you to specify options for specific fields as appropriate and then generate a SuperNode that imputes values using a number of methods.
- This is the most flexible method, and it also allows you to specify handling for large numbers of fields in a single node.

#### • The methods for imputing missing values:

#### - Fixed

- Substitutes a fixed value (either the field mean, midpoint of the range, or a constant that you specify).
- Random
  - Substitutes a random value based on a normal or uniform distribution.
- Expression
  - ♦ Allows you to specify a custom expression. For example, you could replace values with a global variable created by the Set Globals node.
- Algorithm
  - Substitutes a value predicted by a model based on the C&RT algorithm.

#### • Algorithm method

- For each field imputed using this method, there will be a separate C&RT model, along with a Filler node that replaces blanks and nulls with the value predicted by the model.
- A Filter node is then used to remove the prediction fields generated by the model.

- You can choose to impute missing values for specific fields as appropriate, and then generate a SuperNode to apply these transformations.
- In the Impute Missing column, specify the type of values you want to impute, if any.
- You can choose to impute **blanks**, **nulls**, **both**, or specify a **custom condition** or **expression** that selects the values to impute.

#### • The algorithm method

🕘 Data	Audit of [42 fields] #18							<u>_     ×</u>			
Elie 🗒 Edit 🖏 Generate 📓 🔄 🐝 🎹 🚍 💷											
Comple	te fields (%): 90.48%	Complete records	(%): 13.1%								
n	Impute Missing	Method	% Complete	Valid Records	Null Value	Empty String	White Space	Bla			
	Never	Fixed	100	1000	U	U	U	-			
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0	_			
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0				
	Never	Fixed	100	1000	0	0	0	332			
	Never	Fixed	100	1000	U	0	0	1000			
	Null Values	Fixed 💌	47.5	475	525	0	0				
	Never	Fixed	38.6	386	614	0	0				
	Never	Random	67.8	678	322	0	0				
	Never	Everession	29.6	296	704	0	0				
	Never	Lapitosithm	100	1000	0	0	0				
	Never	Algoninm	100	1000	0	0	0				
	Never	Specify	100	1000	0	0	0	-			
4											
Audit	Quality Annotations										

OK

🕘 Data /	Audit <mark>of [42 f</mark> i	ields] #18								<u> </u>
📴 <u>F</u> ile	📋 <u>E</u> dit	🕙 <u>G</u> enerate								×0
Complet	te fiel is (%)	<u>M</u> issing Va	alues SuperNode	3.1	6					
bn	In	<u>O</u> utlier & E	Extreme SuperNode	Com	plete	Valid Records	Null Value	Empty String	White Space	Bla
	Nev	Missing Va	alues <u>F</u> ilter Node		100	1000	U	U	U	
	Nev	Missina V:	alues Select Node		100	1000	0	0	0	
	Nev –			_	100	1000	0	0	0	
	Nev	Reclassify	/ Node		100	1000	0	0	0	
	Nev	Binning N	oho		100	1000	0	0	0	
	Nev	Dunning is	oue		100	1000	0	0	0	
	Nev	<u>D</u> erive No	de		100	1000	0	0	0	
	Nev	0			100	1000	0	0	0	
	Nev	Graph <u>O</u> ui	iput		100	1000	0	0	0	
	Nev	<u>G</u> raph No	de		100	1000	0	0	0	
	Never		rixeu		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	
	Never	•	Fixed		100	1000	0	0	0	333
	Never		Fixed		100	1000	0	0	0	
	Null V	alues	Fixed		47.5	475	525	0	0	
	Never	•	Fixed		38.6	386	614	0	0	
	Never	•	Fixed		67.8	678	322	U	U	
	Never	•	Fixed		29.6	296	/U4	U	U	
	Never	•	Fixed		100	1000	U	U	U	
	Never		Fixed		100	1000	U	U	0	
	Never		Fixed	_	100	1000	U	0	U	<b></b>
-							222			
Audit	Quality Ar	nnotations								
										ок

# **Handling Outliers and Missing Values**

• The generated SuperNode is added to the stream canvas, where you can attach it to the stream to apply the transformations.



# **Handling Outliers and Missing Values**

- The SuperNode actually contains a series of nodes that perform the requested transformations.
- To understand how it works, you can edit the SuperNode and click Zoom In.



- For each field imputed using the algorithm method, for example, there will be a separate C&RT model, along with a Filler node that replaces blanks and nulls with the value predicted by the model. You can add, edit, or remove specific nodes within the SuperNode to further customize the
- behavior.

- The audit report lists number of outliers and extremes is listed for each field based on the detection options specified in the Data Audit node.
- You can choose to coerce, discard, or nullify these values for specific fields as appropriate, and then generate a SuperNode to apply the transformations.

• The audit report lists number of outliers and extremes

<u>Eile</u> <u>E</u> d	lit 🕙 <u>G</u> enerate 🔞						×
omplete fields	(%): 90.48% Co	mplete records (%):	13.1%				
Field 😑	Туре	Outliers	Extremes	Action	Impute Missing	Method	%
> region	💑 Set				Never	Fixed	
tenure	🔗 Range	0	0 N <mark>one</mark>		Never	Fixed	
age	🔗 Range	0	0 N <mark>one</mark>		Never	Fixed	
marital	💑 Set				Never	Fixed	
address	🔗 Range	12	0 N <mark>one</mark>		Never	Fixed	
income	🔗 Range	9	6 N <mark>one</mark>		Never	Fixed	
ed	📊 Ordered Set	37 <u>12</u>			Never	Fixed	
employ	🔗 Range	8	0 N <mark>one</mark>		Never	Fixed	
> retire	💑 Set	32 <u>2</u>			Never	Fixed	
) gender	💑 Set	3/ <u>2/2</u>	100		Never	Fixed	
> reside	🔗 Range	6	0 None		Never	Fixed	
tollfree	💑 Set				Never	Fixed	
) equip	💑 Set	22	<u>12</u>		Never	Fixed	
> callcard	💑 Set	3 <u>72</u>	100 100		Never	Fixed	
wireless	💑 Set	3 <u>7.8</u>	100 M		Never	Fixed	
longmon	🖉 Range	18	4 None		Never	Fixed	
tollmon	🖉 Rande	9	1 None		Never	Fixed	
equipmon 🕻	🖉 Rande	2	0 None		Never	Fixed	
cardmon	🖉 Rande	11	3 None		Never	Fixed	
wiremon	🖉 Range	8	1 None		Never	Fixed	
longten	🖉 Range	20	4 None		Never	Fixed	
> tollten	🖉 Range	18	2 None		Never	Fixed	
equipten	🖉 Range	16	3 None		Never	Fixed	
> cardten	🖉 Range	11	6 None		Never	Fixed	
> wireten	A Range	22	3 None		Never	Fixed	
multline	Set .				Never	Fixed	
		1002				1. 0.10 10	1

OK

- In the Action column, specify handling for outliers and extremes for specific fields as desired.
- The actions are available for handling outliers and extremes:
  - Coerce
    - Replaces outliers and extreme values with the nearest value that would not be considered extreme.
    - For example if an outlier is defined to be anything above or below three standard deviations, then all outliers would be replaced with the highest or lowest value within this range.

#### – Discard

 Discards records with outlying or extreme values for the specified field.

#### – Nullify

- Replaces outliers and extremes with the null or system-missing value.
- Coerce outliers / discard extremes
  - Discards extreme values only.
- Coerce outliers / nullify extremes
  - Nullifies extreme values only.

<u>Eile</u> <u>E</u> di <u>E</u> di	.t 🕙 <u>G</u> enerate 🔮						
omplete fields (	%): 90.48% Co	mplete records (%):	13.1%				
Field 💳	Туре	Outliers	Extremes	Action	Impute Missing	Method	%0
region	💑 Set				Never	Fixed	
tenure	🔗 Range	0	0	None	Never	Fixed	
) age	🔗 Range	0	0	None	Never	Fixed	
marital	💑 Set				Never	Fixed	
address	🔗 Range	12	0	None 🗾	Never	Fixed	
income	🔗 Range	9	6	None	Never	Fixed	
) ed	📶 Ordered Set			Coerce	Never	Fixed	
employ	🔗 Range	8	0	Discard	Never	Fixed	
retire	💑 Set	10 <del>73</del>		Nullé	Never	Fixed	
gender	💑 Set				Never	Fixed	
reside	🔗 Range	6	0	Coerce outliers / discard extremes	Never	Fixed	
tollfree	💑 Set			Coerce outliers / nullify extremes	Never	Fixed	
equip	💑 Set				Never	Fixed	
callcard	💑 Set				Never	Fixed	
wireless	💑 Set				Never	Fixed	
longmon	🔗 Range	18	4	None	Never	Fixed	
tollmon	🔗 Range	9	1	None	Never	Fixed	
equipmon	🔗 Range	2	0	None	Never	Fixed	
cardmon	🔗 Range	11	3	None	Never	Fixed	
wiremon	🔗 Range	8	1	None	Never	Fixed	
longten	🔗 Range	20	4	None	Never	Fixed	
tollten	🔗 Range	18	2	None	Never	Fixed	
equipten	🔗 Range	16	3	None	Never	Fixed	
cardten	🔗 Range	11	6	None	Never	Fixed	
wireten	🔗 Range	22	3	None	Never	Fixed	
multline	💑 Set				Never	Fixed	
		300					•

OData Audit of [42	2 fields] #22							_ 🗆 ×
<u> E</u> ile 🧧 <u>E</u> dit	🕙 <u>G</u> enerate 🛛 👔							×0
Complete fields (%)	Missing Value	s SuperNode	3.1%					
Field	Outlier & Extre	me SuperNode	Evtromos	Action	Imnute Mi	eeina	Method	% C
region	Missing Value	s <u>F</u> ilter Node			Never	Johng	Fixed	
o tenure	Missing Value	s Select Node	0	None	Never		Fixed	
🔆 ade			0	None	Never		Fixed	
🔆 marital 🛛 🧯	Reclassify No	de			Never		Fixed	
🄆 address 🛛	Binning Node		0	Discard	Never		Fixed	
췕 income 🛛 🌡			6	None	Never		Fixed	
🔆 ed 👘	<u>D</u> erive Node				Never		Fixed	
🔆 employ 🛛 💡	Orenh Output						Fixed	
🛞 retire 🛛 🌒	Graph <u>O</u> utput		00	utlier SuperNode	×		Fixed	
🔆 gender 🛛 🏼 🎸	<u>G</u> raph Node		Cono	rata Cuparblada far:			Fixed	
🔆 reside 🛛 🚽	🖉 Range	6	Gene	rate Supervoue for.			Fixed	
关 tollfree 🛛 🧃	💑 Set		0.00		California (		Fixed	
关 equip 🛛 🌾	🂑 Set		O AI	i fielas 💿 Selectea	i fielas only		Fixed	
关 callcard 🛛 🏼 🌾	🂑 Set						Fixed	
关 wireless 🛛 🏼 🏼	💑 Set	11-11 11-11		OK Cana			Fixed	
🛞 longmon 🛛 🤞	🔗 Range	18		OK Calle	ei		Fixed	-
🛞 tollmon 🛛 🤞	🔗 Range	9					Fixed	
🛞 equipmon 🛛 🤞	🔗 Range	2	0	None	Never		Fixed	
🛞 cardmon 🛛 🤞	🔗 Range	11	3	None	Never		Fixed	
🛞 wiremon 🛛 🤞	🔗 Range	8	1	None	Never		Fixed	
🛞 longten 🛛 🤞	🔗 Range	20	4	None	Never		Fixed	
🐠 tollten 🛛 🤞	🔗 Range	18	2	None	Never		Fixed	
🐠 equipten 🛛 🦂	🔗 Range	16	3	None	Never		Fixed	
🐠 cardten 🛛 🦂	🔗 Range	11	6	None	Never		Fixed	
🐠 wireten 🛛 🤞	🖉 Range	22	3	None	Never		Fixed	
📿 multline 🛛 🧃	🖍 Set				Never		Fixed	
Audit Quality	Annotations							
## **Handling Outliers Values**

- After completing the audit and adding the generated nodes to the stream, you can proceed with your analysis.
- Optionally, you may want to further screen your data using Anomaly Detection, Feature Selection, or a number of other methods.

## References

Clementine

## References

• Integral Solutions Limited., Clementine® 12.0 Applications Guide, 2007. (chapter 7)

## The end

Clementine